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Registration Number 333-60540

PROSPECTUS SUPPLEMENT
(To Prospectus dated May 24, 2001)

\$517,500,000

THE TJX COMPANIES, INC.

Liquid Yield Option(TM) Notes due 2021
(Zero Coupon - Subordinated)
and
Common Stock Issuable Upon Conversion of the LYONS

This document supplements the Prospectus dated May 24, 2001 relating to the resale by the holders of Liquid Yield Option(TM) Notes (Zero Coupon - Subordinated) due 2021 (the "LYONS") and the shares of Common Stock issuable upon conversion of the LYONS.

This Prospectus Supplement is incorporated by reference into, and should be read in conjunction with, the Prospectus dated May 24, 2001.

The following sets forth information as of the date of this Prospectus Supplement about the principal amount at maturity of LYONS and the underlying common stock beneficially owned by each selling securityholder that may be offered using this Prospectus. All information concerning beneficial ownership has been provided by the selling securityholders.

ADDITIONAL SELLING SECURITYHOLDERS

The table below lists additional selling securityholders for the table on pages 29-32 of the Prospectus.

Name and Address -----	Principal Amount at Maturity of LYONS Beneficially Owned That May Be Sold -----	Percentage of LYONS Outstanding -----	Number of Shares of Common Stock That May Be Sold (1) -----	Percentage of Common Stock Outstanding (2) -----
Banc of America Securities LLC	\$13,000,000	2.51%	212,335	*
Deutsche Banc Alex Brown Inc. 1251 Avenue of the Americas New York, NY 10020-2600	\$21,100,000	4.08%	344,636	*
The Class IC Company Ltd. c/o PRS International 701 Brickell Ave., Suite 850 Miami, FL 33131	\$3,000,000	*	49,000	*
Merrill Lynch Pierce Fenner & Smith Inc. (5) 101 Hudson Street Jersey City, NJ 07302	\$3,203,000	*	52,316	*

SELLING SECURITYHOLDERS

The table below sets forth updated or corrected information regarding the selling securityholders listed on the table on pages 29-32 of the Prospectus.

Name and Address -----	Principal Amount at Maturity of LYONs Beneficially Owned That May Be Sold -----	Percentage of LYONs Outstanding -----	Number of Shares of Common Stock That May Be Sold (1) -----	Percentage of Common Stock Outstanding (2) -----
Nomura Securities International 2 World Financial Center, Building B New York, NY 10281	\$20,000,000	3.86%	326,670	*
Tribeca Investments, L.L.C. 399 Park Avenue New York, NY 10043	\$9,800,000	1.89%	160,068	*
Any other holder of LYONs or future transferee, pledgee, donee or successor of any holder (3) (4)	\$269,447,000	52.07%	4,401,012	1.58%

* Less than 1%.

- (1) Assumes conversion of all of the holder's LYONs at a conversion rate of 16.3335 shares of common stock per \$1,000 principal amount at maturity of the LYONs. However, this conversion rate will be subject to adjustment as described under "Description of LYONs - Conversion Rights." As a result, the amount of common stock issuable upon conversion of the LYONs may increase or decrease in the future.
- (2) Calculated based on 278,811,087 shares of common stock outstanding as of March 31, 2001. In calculating this amount, we treated as outstanding that number of shares of common stock issuable upon conversion of all of a particular holder's LYONs. However, we did not assume the conversion of any other holder's LYONs.
- (3) Information about other selling securityholders will be set forth in prospectus supplements, if required.
- (4) Assumes that any other holders of LYONs, or any future transferees, pledgees, donees or successors of or from any such other holders of LYONs, do not beneficially own any common stock other than the common stock issuable upon conversion of the LYONs at the initial conversion rate.
- (5) Merrill Lynch Pierce Fenner & Smith Inc. was the initial purchaser of the LYONs issued in a private placement by TJX in February 2001.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE

SECURITIES OR PASSED UPON THE ADEQUACY OR ACCURACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is June 1, 2001.

Liquid Yield Option is a registered trademark of Merrill Lynch & Co., Inc.